



# **GMR Airports Limited**

**(Formerly GMR Airports Infrastructure Limited)**

## **MONTHLY TRAFFIC**

**July 2026**

# GMR Airports - Traffic Data: July 2026 & YTD FY2027



| Airports                        | July 2026 |                | YTD FY2027 |                | FY2026      |
|---------------------------------|-----------|----------------|------------|----------------|-------------|
| Passenger Traffic               |           |                |            |                |             |
|                                 | Traffic   | YoY^<br>Change | Traffic    | YoY^<br>Change | Traffic     |
| Delhi                           | 6,027,269 | 3.7%           | 26,425,062 | 6.1%           | 78,701,971  |
| Hyderabad                       | 2,223,647 | -9.6%          | 9,311,554  | -11.5%         | 30,486,531  |
| Mopa (Goa)                      | 279,899   | -21.8%         | 1,441,310  | -9.3%          | 5,368,290   |
| Nagpur <sup>1</sup>             | 212,262   | -3.8%          | 1,020,391  | 7.9%           | 3,007,734   |
| Medan (Indonesia)               | 569,382   | -11.6%         | 2,146,409  | -11.2%         | 7,073,033   |
| Cebu (Philippines) <sup>2</sup> | 874,525   | -6.4%          | 3,795,498  | -0.8%          | 12,120,348  |
| Total (Excl. Cebu) <sup>1</sup> | 9,312,459 | 0.4%           | 39,536,597 | 0.3%           | 121,629,825 |
| Aircraft Movements              |           |                |            |                |             |
|                                 | Movements | YoY^<br>Change | Movements  | YoY^<br>Change | Movements   |
| Delhi                           | 36,212    | 3.4%           | 157,131    | 6.3%           | 459,537     |
| Hyderabad                       | 14,129    | -16.9%         | 61,965     | -13.8%         | 205,543     |
| Mopa (Goa)                      | 2,086     | -22.7%         | 9,793      | -14.7%         | 37,510      |
| Nagpur <sup>1</sup>             | 1,780     | -0.3%          | 8,107      | 6.5%           | 22,948      |
| Medan (Indonesia)               | 4,107     | -8.4%          | 16,625     | -8.2%          | 54,358      |
| Cebu (Philippines) <sup>2</sup> | 6,636     | -12.6%         | 31,161     | -0.5%          | 101,731     |
| Total (Excl. Cebu) <sup>1</sup> | 58,314    | -1.5%          | 247,294    | -0.8%          | 756,948     |

## Key Highlights for Jul'26 & YTD FY27<sup>^</sup>

- Traffic Resilience at GMR Airports:** Served 9.3 mn Pax in Jul'26 across all portfolio airports (up 0.4% YoY)
  - Domestic Traffic: 6.9 mn (down slightly by 0.01 mn or 0.1% YoY)
  - International Traffic: 2.4 mn (up 0.05 mn or 2.0% YoY)
  - Average monthly traffic has sustainably maintained ~10 mn Pax in YTD FY27
  - Long-Term Growth Vectors (YTD FY27):* 4-year Total Pax CAGR of ~10.2%, driven by international traffic expansion at a CAGR of ~14.2%
- New Milestones in YTD FY27:** GMR Airports crossed 39.5 mn Pax mark - Highest-ever YTD Total Pax traffic as well as YTD Domestic Pax at 30.1 mn (mainly driven by domestic traffic growth at Delhi Airport - DEL traffic accounts for ~67% in Total Traffic) & International Pax at 9.4 mn in YTD FY27
- Notable Operational Performance in YTD FY27:**
  - DEL:** Highest-ever YTD Total Pax as well as YTD Domestic Pax; Highest-ever YTD ATMs along with Domestic ATMs & International ATMs; Highest-ever YTD Cargo Volumes
  - HYD:** Reported highest International - Pax & ATMs since Feb'26

<sup>1</sup> GMR assumed operational control of Nagpur Airport effective 25 Jun'26; YTD & FY26 figures along with YoY change are provided for reference only. Total consolidated metrics (monthly & YTD) incorporate Nagpur Airport Jul'26 figures.

<sup>2</sup> Cebu Divestment completed but will operate as the Technical Services Provider until Dec'26

<sup>^</sup> Muted growth in international traffic is attributable to flight disruptions caused by West Asian geopolitical instability. Similarly, subdued domestic traffic growth is due to route rationalization by airlines.

Medan airport domestic traffic has been affected by supply-side constraints as a portion of the aircraft fleet remains grounded due to maintenance-related issues - a challenge currently impacting the broader Indonesian aviation market

## Delhi Airport



### DEL Traffic Insight:

| DEL Pax Traffic                       | July 2026                         | YTD FY2027                                               |
|---------------------------------------|-----------------------------------|----------------------------------------------------------|
| Domestic Pax<br>(Pax Growth YoY)      | 4.3 mn<br>▲ 0.15 mn or 3.5%       | 19.5 mn (Highest for any YTD)<br>▲ 1.3 mn or 8.1%        |
| International Pax<br>(Pax Growth YoY) | 1.7 mn<br>▲ 0.07 mn or 4.0%       | 6.9 mn<br>▲ 0.1 mn or 0.9%                               |
| <b>Total Pax</b><br>(Pax Growth YoY)  | <b>6.0 mn</b><br>▲ 0.2 mn or 3.7% | <b>26.4 mn</b> (Highest for any YTD)<br>▲ 1.3 mn or 6.1% |

- **DEL Pax Traffic showcasing resilience:**

Average monthly traffic has sustainably maintained ~6.5 mn Pax in YTD FY27

*Long-Term Growth Vectors (YTD FY27):* 4-year Total Pax CAGR of ~6.9% (wherein International Pax CAGR at ~11.6%)

- **New Milestone:** Domestic traffic buoyancy is visible at DEL (Reported Highest-ever YTD Total Pax as well as YTD Domestic Pax in YTD FY27); ATMs at Highest-ever levels in YTD FY27 (~157K - ▲ 6.3% YoY) along with Domestic ATMs (~121K - ▲ 7.2% YoY) & International ATMs (~36K - ▲ 3.5% YoY)

## Delhi Airport



- **DEL Cargo:** India's Largest Cargo Handling Airport - [Click here](#) for details
  - **New milestone in handling Cargo:** Handled highest-ever cargo volumes – ~4.2 lakh Metric Tonnes in YTD FY27 (up 11.8% YoY)
- **Revolutionizing Airport Management & Operations as well as Redefining Travel Experience:**
  - **Connect@DEL:** Became India's first and leading hub, connecting spoke cities such as Varanasi and Amritsar to a wide international network through seamless transfers via Air India's "Easy Connect" services
    - International travelers can now complete check-in and immigration formalities at spoke airports, and enjoy seamless transfers through Delhi without having to re-check baggage or change terminals
    - A look at Delhi welcoming its First inaugural Hub & Spoke flight - [Click here](#) for details
  - Delhi Airport ranked as the Busiest Airport in India by Domestic Departing Seats (Source: OAG, Aug'26)
  - Delhi features amongst 7 Routes out of Top 10 Domestic Routes in India by Seats & 4 Routes out of Top 10 International Routes in India (Source: OAG, Aug'26)
  - Achieves Level 5 Accreditation in ACI World Airport Customer Experience Program - Highest level under ACI's globally recognized customer experience framework
- **DEL Connect:** New Routes & Enhanced connectivity from Delhi Airport
  - New routes connecting DEL to:
    - Domestic: Daman (NMB), Kishangarh (KQH), Bareilly (BEK)
    - Expands Domestic Network to 90 Destinations - [Click here](#) for details

## Hyderabad Airport



### ■ HYD Traffic Insight:

| HYD Pax Traffic                       | July 2026                         | YTD FY2027                         |
|---------------------------------------|-----------------------------------|------------------------------------|
| Domestic Pax<br>(Pax Growth YoY)      | 1.7 mn<br>▼ 0.2 mn or 12.0%       | 7.6 mn<br>▼ 1.1 mn or 12.4%        |
| International Pax<br>(Pax Growth YoY) | 0.5 mn<br>▲ 0.002 mn or 0.4%      | 1.7 mn<br>▼ 0.1 mn or 7.3%         |
| <b>Total Pax</b><br>(Pax Growth YoY)  | <b>2.2 mn</b><br>▼ 0.2 mn or 9.6% | <b>9.3 mn</b><br>▼ 1.2 mn or 11.5% |

### • HYD Pax Traffic Performance & Resilience:

International Traffic Recovery is visible at HYD: International Pax reached 0.48 mn in Jul'26 (up 0.05 mn or 11.6% MoM), consistently rising from 0.32 mn in Mar'26. Notably, this represents highest International Pax and ATM recorded since Feb'26

*Long-Term Growth Vectors (YTD FY27): 4-year Total Pax CAGR of ~9.0% (wherein International Pax CAGR at ~12.3%)*

## Hyderabad Airport



- **HYD Cargo:** Reimagining the cargo for operational excellence - [Click here](#) for details
  - Enhances Taipei–Hyderabad–Dubai Cargo Corridor with Emirates SkyCargo Operations - [Click here](#) for details
- **HYD in focus:**
  - Achieves Level 5 Accreditation in ACI World Airport Customer Experience Program: Highest level under ACI's globally recognized customer experience framework - [Click here](#) for details
  - Awarded the World's 4<sup>th</sup> Most Family-Friendly Airport- [Click here](#) for details
- **Coup d'œil: GMR Aero Technic:** A Benchmark in Aviation MRO - [Click here](#) for more details
  - GMR Aero Technic Signs License Agreement with Honeywell Aerospace for LEAP Engine LRU MRO Services - [Click here](#) for details
- Working steadily on increasing the Non-Aero offerings:
  - HYD Airport Taxi: Introduces 24/7 Premium Airport Taxi Services - [Click here](#) for details
- **HYD Connect:** New Routes & Enhanced connectivity from Hyderabad Airport
  - New International Airline: HYD-RUH (Riyadh): Flyadeal commenced operations with 7x weekly frequency - [Click here](#) for details

## Mopa (Goa) Airport



### ■ GOX Traffic Insight:

| GOX Pax Traffic                       | July 2026                           | YTD FY2027                         |
|---------------------------------------|-------------------------------------|------------------------------------|
| Domestic Pax<br>(Pax Growth YoY)      | 0.33 mn<br>▼0.07 mn or 21.6%        | 1.38 mn<br>▼0.11 mn or 7.4%        |
| International Pax<br>(Pax Growth YoY) | 0.01 mn<br>▼0.01 mn or 25.9%        | 0.06 mn<br>▼0.04 mn or 39.0%       |
| <b>Total Pax</b><br>(Pax Growth YoY)  | <b>0.34 mn</b><br>▼0.08 mn or 21.8% | <b>1.44 mn</b><br>▼0.15 mn or 9.3% |

### ■ Focused on Commercial Growth & Portfolio Update:

- Airport Advertising: Next-gen "Curian Walls" media infrastructure @ GOX - [Click here](#) for details
- Premium Office Leasing - [Click here](#) for details
- Entered India Book of Records & Asia Book of Records for distinction of having first ceiling suspended curved digital wall inside an airport



# Thank You!

For further information, please visit

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